Charter School Accounting, Oversight and Best Practices

This is a 3 ½-hour workshop for both charter schools and charter authorizers. The workshop presents an overview of FCMAT’s Charter School Accounting and Best Practices Manual, and includes discussion of the importance of board policies and procedures, responsibilities for oversight, charter school budgets, cash flow, budget notes, financial health, and internal controls. The workshop offers many of the tools needed to help participants understand what both charter schools and their authorizers need to know.

Topics include the following:

- Why the need for a charter accounting and best practices manual
- Board policies — why they are important
- Oversight — who is responsible and what to do
- Budgets, cash flow, and related subjects
- Internal controls
- Going concern
- Risk awareness and avoidance
- Suggestions and best practices

Who should attend?

- Board members, business managers, administrators, and others involved in developing, evaluating, running or authorizing a charter school.

Workshops Provided Upon Request

To request a workshop for your charter school, district or county office of education, please visit www.fcmat.org and click on the Request our Services link, then the Professional Development Projects button.

For workshops already scheduled and open to attendees, please view the professional development calendar on FCMAT’s website.